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## *Attorneys for South Edge, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

Case No. 10-32968-bam

SOUTH EDGE, LLC,

Chapter 11 (Involuntary)

Debtor.

**SECOND PERIODIC SUPPLEMENT TO THE  
DISCLOSURE OF COMPENSATION PAID  
OR AGREED TO BE PAID TO ATTORNEYS  
FOR SOUTH EDGE, LLC PURSUANT TO 11  
U.S.C. § 329(a) AND FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2016(b)  
[KLEE, TUCHIN, BOGDANOFF & STERN LLP]**

## Hearing

Pursuant to 11 U.S.C. § 329(a) and Federal Rule of Bankruptcy Procedure 2016(b), Klee, Tuchin, Bogdanoff & Stern LLP ("KTBS") submits this second supplement to the *Disclosure of Compensation Paid or Agreed to be Paid to Attorneys for South Edge, LLC Pursuant to 11 U.S.C. § 329(a) and Federal Rule of Bankruptcy Procedure 2016(b)* [Klee, Tuchin, Bogdanoff & Stern LLP] (the "Initial Disclosures" [ECF No. 438]). All defined terms and disclosures contained in the Initial Disclosures and prior supplements thereto are incorporated by reference as if fully set forth herein.

Subsequent to the date of the most recent prior supplement to the Initial Disclosures, KTBS sent the Builder Members an invoice of \$97,716.75, which invoice was attributable to fees and expenses resulting from legal services KTBS performed in March 2011. Of that invoiced amount, KTBS has actually received payment of \$6,840.17 as of the date of this supplement, and KTBS expects to receive the remaining amount shortly. Furthermore, KTBS also anticipates that the Builder Members will directly pay KTBS additional amounts on account of un invoiced legal services that KTBS has already performed in April 2011 and that KTBS expects to perform in the future. If additional payments not described in the Initial Disclosures, in the prior supplements thereto, or in this supplement are received by KTBS, then KTBS will file a further supplement or supplements pursuant to Federal Rule of Bankruptcy Procedure 2016(b).

Dated: April 26, 2011

THE SCHWARTZ LAW FIRM, INC.

and

KLEE, TUCHIN, BOGDANOFF & STERN LLP

By:

  
\_\_\_\_\_  
DAVID M. STERN  
ROBERT J. PFISTER  
WHITMAN L. HOLT

Attorneys for South Edge, LLC

## **CERTIFICATE OF SERVICE**

1. On April 26, 2011, I served the foregoing pleading, by the following means, to the persons as listed below:

*(Check all that apply)*

- a. ECF System (*You must attach the “Notice of Electronic Filing”, or list all persons and addresses and attach additional paper if necessary*)

[SEE ATTACHED NEF SERVICE LIST]

- b. United States mail, postage fully prepaid  
*(List persons and addresses. Attach additional paper if necessary)*

[SEE ATTACHED U.S. MAIL SERVICE LIST]

- c. **Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

I personally delivered the document(s) to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the documents(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the documents(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. By direct email (as opposed to through the ECF System)  
*(List persons and email addresses. Attach additional paper if necessary)*

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- 1       e. By fax transmission (*List persons and fax numbers. Attach additional paper if*  
2            *necessary*)

3            Based upon the written agreement of the parties to accept service by fax transmission  
4            or a court order, I faxed the document(s) to the persons at the fax numbers listed  
5            below. No error was reported by the fax machine that I used. A copy of the record of  
6            the fax transmission is attached.

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- 7       f. By messenger (*List persons and addresses. Attach additional paper if necessary*)

8            I served the document(s) by placing them in an envelope or package addressed to the  
9            persons at the addresses listed below and providing them to a messenger for service.  
10            (A declaration by the messenger must be attached to this Certificate of Service).

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11            **I declare under penalty of perjury that the foregoing is true and correct.**

12            Signed on (date): April 26, 2011, at Los Angeles, California.

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14            **Melissa Altamirano**  
15            (NAME OF DECLARANT)

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17            /s/ Melissa Altamirano  
18            (SIGNATURE OF DECLARANT)

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